

ANNEXURE-VII

Membership No.:

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(To be allotted by CO: PAD)

**UNION BANK OF INDIA RETIRED
EMPLOYEES' MEDICAL ASSISTANCE SCHEME (UBIREMAS)**

MEMBERSHIP FORM

(To be submitted in duplicate through last Branch/Office worked)

To
The Dy/Asst. General Manager (HRM)
H.R.M.D.
Union Bank of India
239, Vidhan Bhavan Marg
Mumbai – 400 021.

Passport Size
Photograph jointly
with Spouse (if
living) attested by
Branch Manager/
Departmental
Head, where last
worked

Dear Sir,

*I retired/will retire/ from the Bank's service with effect from _____.

*My spouse retired on _____ and thereafter expired on _____.

I desire to become a member of the Union Bank of India Retired Employees, Medical Assistance Scheme. I enclose Demand Draft/Local Cheque No. _____ Dated _____ for Rs. _____ favouring "Union Bank of India Retired Employees' Medical Assistance Scheme" payable at Mumbai towards non-refundable membership fees under the Scheme.

My necessary details are as under:

1. Name in full :
(Primary Member – i.e. staff member
retired/expired after retirement)
2. P.F. No. :
3. Date of Birth :
4. Date of retirement from Service :
5. Retired on superannuation or under :
VRS Scheme or voluntary retirement
under OSR/Pension Scheme
6. Designation at the time of retirement :
from service
7. Branch/Office last worked :
8. Name of the spouse, if living :
(Secondary Member)
9. Date of Birth of Spouse :
10. Permanent residential address after :
retirement
11. Telephone No. with STD Code :

12. Date of Death of Employee :
(If employee already expired after
retirement)
Copy of Death Certificate to be
enclosed
13. Nearest Branch of Union Bank of India :
(Nominated Branch for future
transactions under the scheme)
14. Saving Bank A/c. No. :
with the Nominated Branch
15. Past Major illness, if any :
- Self :
- Spouse :

* Fill-in whichever is applicable

I have read the scheme and the rules there under. I and/or my spouse will abide by the rules made under the scheme as revised from time to time.

I am not/ my spouse is not gainfully employed.

I hereby declare that information furnished above is true to the best of my knowledge and I shall give any other information as and when required by the Bank. Kindly enroll me and/or my spouse as member/s of the Family Unit for the subject scheme.

Place:
Date :

Signature
Name:

* Enclose an additional passport-size photograph for Membership Card

(For use of Branch/Office last worked)

Verified and forwarded for consideration

Date:

Branch Manager/
Departmental Head
(Signature with Seal)

ANNEXURE-VIII

UNION BANK OF INDIA RETIRED EMPLOYEES' MEDICAL ASSISTANCE SCHEME

APPLICATION FORM FOR REIMBURSEMENT

1.a)	Name of the Primary Member (Retired Employee)	:	
b)	Designation at the time of Retirement	:	
c)	Employee No.	:	
2.	Name of Secondary Member (Spouse)	:	
3.	Membership No. of Family Unit Under this Scheme	:	
4.	Nominated Branch	:	
5.	S.B. A/c. No. at Nominated Branch	:	
6.	Residential Address/ Telephone No.	:	
7.	Expenses incurred for whom, (Mention name and also mention whether Primary Member or Secondary Member)	:	
8.	Nature of Disease/Illness (Medical Certificate must be submitted showing definite full diagnosis and nature of ailment)	:	
9.	Nature of Operation (Major/Minor)	:	
10.	Duration of the Treatment a) In Hospital	:	From _____ to _____ No. Of Days _____ Bed Charges _____
	b) At home, after hospitalisation	:	From _____ to _____

11.	Details of Hospitalisation Expenses incurred: (Enclose original bills)	Amount incurred	For use at R.O. Amount Entitled 100 % or 75 % as applicable subject to ceiling
	a) Registration Charges	:	_____
	b) Conveyance/Ambulance Charges	:	_____
	c) Operation Charges	:	_____
	d) Operation Theatre Charges	:	_____
	e) Anaesthesia Charges	:	_____
	f) Pathology Charges	:	_____
	g) Doctor's visit/consultations	:	_____
	h) Physiotherapy Charges	:	_____
	i) Drugs & Medicines	:	_____
	j) Blood Transfusion Charges	:	_____
	k) Surcharge on Hospital Bills	:	_____
	l) Other Charges	:	_____
	Sub Total	:	_____
	Add: Bed Charges	:	_____
	Total Amount Eligible	:	=====
12.	Amount of Reimbursement towards hospitalisation expenses already received so far under the scheme, if any, for the Family Unit i.e. for self and spouse *	:	
13.	Whether holding any Medi-Claim Policy in the name of self or spouse	:	
14.	If so, amount of claim settled by the Insurance Company, out of the total expenses reported under Column No.11 (Enclose copy of the certificate/ sanction letter of the Insurance Company)	:	
15.	Balance amount not settled by the Insurance Company (Total of Column No.11 less amount shown in Column No.14)	:	
16.	Amount of Reimbursement requested	:	

* N.B. The total reimbursement including present bill should not exceed maximum limit of Rs.75,000/- throughout currency of Membership.

I certify the correctness of information given herein above. All Bills/ Certificates/Vouchers/Cash Memos in respect of expenses incurred as reported in Column No.11 & 14 are enclosed.

Place:

Signature of the Primary/Secondary Member

Date:

Name:

ANNXURE XXXII

**APPLICATION FOR REIMBURSEMENT OF
EXPENSES INCURRED FOR DIAGNOSTIC TESTS UNDER UBIREMAS.**

1.	Name of the Primary / Secondary Member	:	
2.	Designation at the time of Retirement	:	
3.	Employee Number	:	
4.	Membership Number of Family Unit	:	
5.	Nominated branch	:	
6.	S.B. Account Number at nominated branch	:	
7.	Expenses incurred on whom (Mention name and also mention whether Primary Member or Secondary Member)	:	
8.	Nature of Diagnostic Tests undergone with amount incurred ECG, Stress Test, X-ray, City Scan, MRI Scan, ESR, Urine Test, Hematology, Blood Sugar, Blood Cholestrol, CBC, Lipid Profile, Serum Triglyceride, SGOT, SPOT, LDH, any other test (indicate the nature of test)	:	Amount (in Rs.)
9.	Name of Diagnostic Centre Details of Bill for which reimbursement is sought for	:	Bill No.: Dt: Amount: Rs.
10.	Amount of reimbursement towards Diagnostic Expenses already received under the scheme during the financial year _____ for self / spouse (the amount should not exceed Rs.1,000/- for financial year or during the currency of membership	:	For self Rs. For Spouse Rs. Total Rs. _____ =====
11.	Amount of reimbursement requested	:	Rs.

I certify the correctness of information given herein above. All Bills/Certificates/Vouchers/Cash Memos in respect of expenses incurred as reported in Column No. 9 & 14 are enclosed.

Place:

Date:

Signature of the
Primary/Secondary Member

APPROVED / DECLINED

Sanctioned Rs. _____ to Shri / Smt. _____, Membership No. _____ under UBIREMAS which may be credit to his/her S.B. A/c. No. _____ with _____ Branch (Nominated Branch)

REGIONAL HEAD
REGIONAL OFFICE, _____